

“Peak Gold”: Physical Gold vs. Paper Gold

“I believe we’ve seen Peak Gold*. The Matterhorn Interview with Geologist Dr. Keith Barron

By [Lars Schall](#)

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[Gold Switzerland](#)

On behalf of Matterhorn Asset Management, financial journalist Lars Schall talked with exploration geologist and mining entrepreneur Dr. Keith Barron.

Keith is a scientist and he explains in no uncertain terms what is going on in the mining industry, the false accounting relative to the cost of exploration, what happened when gold went up to 1,900, why gold versus USD simply must go to at least 5,000, why ‘gold above ground’, if anything, is overstated and why the Swiss GoldInitiative is indeed very important and not just for the Swiss People, as well as Keith Barron’s view on Silver.

This is clearly one of the best interviews on the subject of gold mining and a must listen for all Gold investors or anyone interested in gold, silver and mining

* **Peak gold** is the term used for a date in history after which gold production will enter a period of decline, because extraction capacity is diminishing.

***Keith Barron** is an exploration geologist with 30 years experience in the mining sector. He has consulted on all the continents except for Antarctica, searching for such commodities as gold, silver, diamonds, uranium, copper, platinum, and industrial minerals. He holds a Ph.D. in Geology from the University of Western Ontario and a BSc. (Hons) in Geology from the University of Toronto.*

In 2001 he privately co-founded Ecuador gold explorer Aurelian Resources Inc., which was listed on the TSX-V in 2003 and made the colossal Fruta del Norte gold discovery in 2006. The company was bought by Kinross Gold in 2008 for \$1.2 billion. He is the founder and a Director of [Guyana uranium explorer U308 Corp](#). At the PDAC convention in March 2008 he was awarded the Thayer Lindsley International Discovery Award for his role in the discovery of the Fruta del Norte gold deposit and he was also jointly named the Northern Miner’s Mining Man of the Year 2008. Dr. Barron continues his activities through Aurania Resources Ltd. in the search for worldwide gold, silver and uranium mining and exploration opportunities.

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